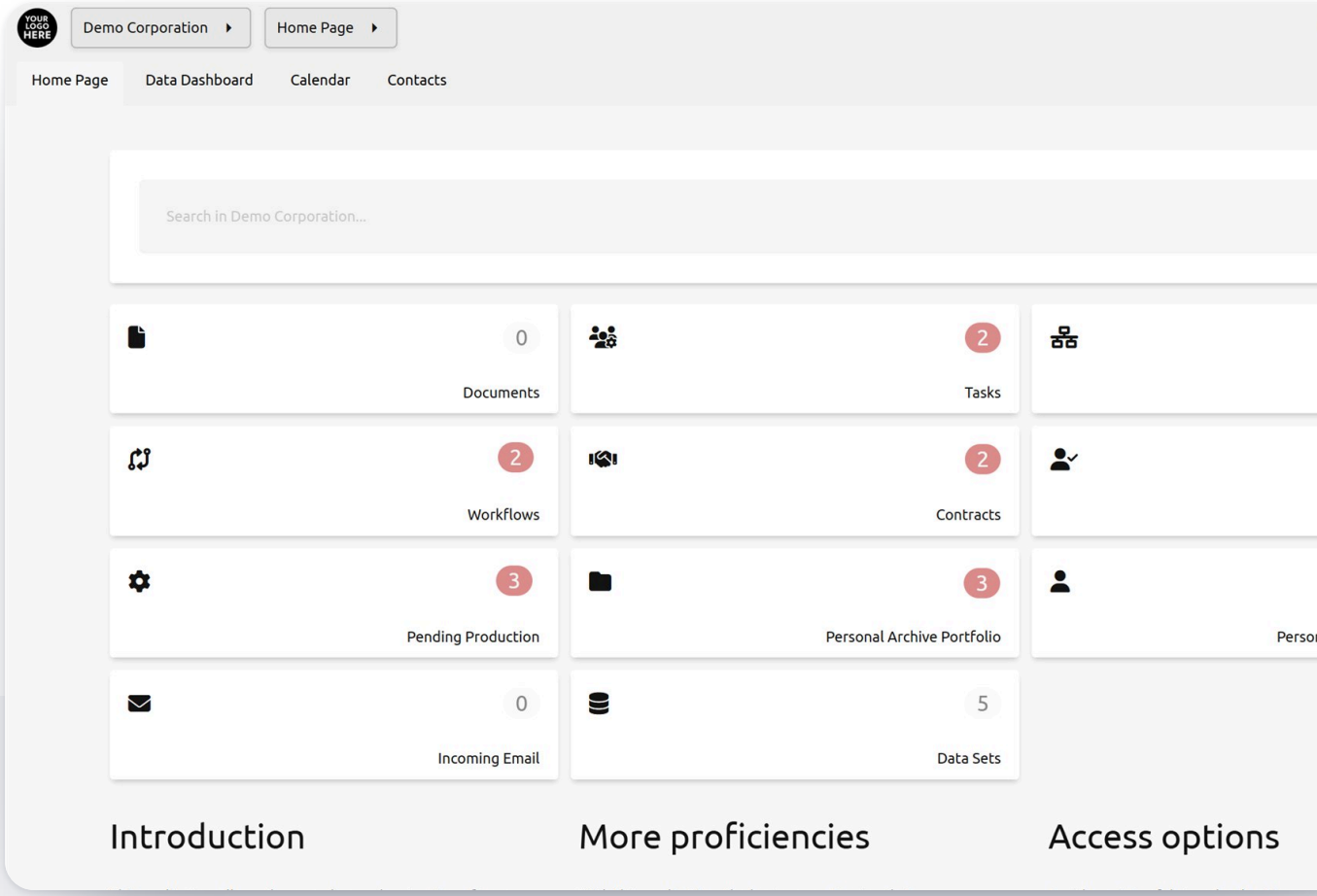
documenos

DIGITAL TRANSFORMATION PLATFORM

Manage Your Business End to End with Documenos®.

Designed from the Ground Up for the AI Era



Designed from the Ground Up for the AI Era

Documenos® is a user-friendly and flexible digital transformation platform that supports businesses end to end on their digital transformation journey. Adaptable to every industry and integrable with any AI, it modernises your processes, increases your efficiency and lets you manage your data securely.

Documenos® is an all-in-one digital transformation platform designed for companies and organisations of every size and industry. Documenos is not just another business application; it is an integrated way of running a business that touches every point of work: processes, workflows, archive, quality standards, forms, documents, task records and accounting records, from current accounts to bank and cash, from fixed assets to inventory, from production records to warehouse management, from corporate email accounts to meeting and appointment scheduling, and from customer relationships to corporate websites. It is a paradigm shift in the concept of business software.



Industry-Agnostic Platform

Documenos has a flexible structure



Multi-Company Infrastructure

Host multiple companies in the same software



Multi-Language Support

Works in 10 different languages

Modules

- Document
- Process
- Workflow
- Forms
- Task
- Archive
- Drive
- Contract
- Accounting
- Quality
- CRM
- Content
- Reports
- AI Everywhere in Documenos®
- Electronic Signature

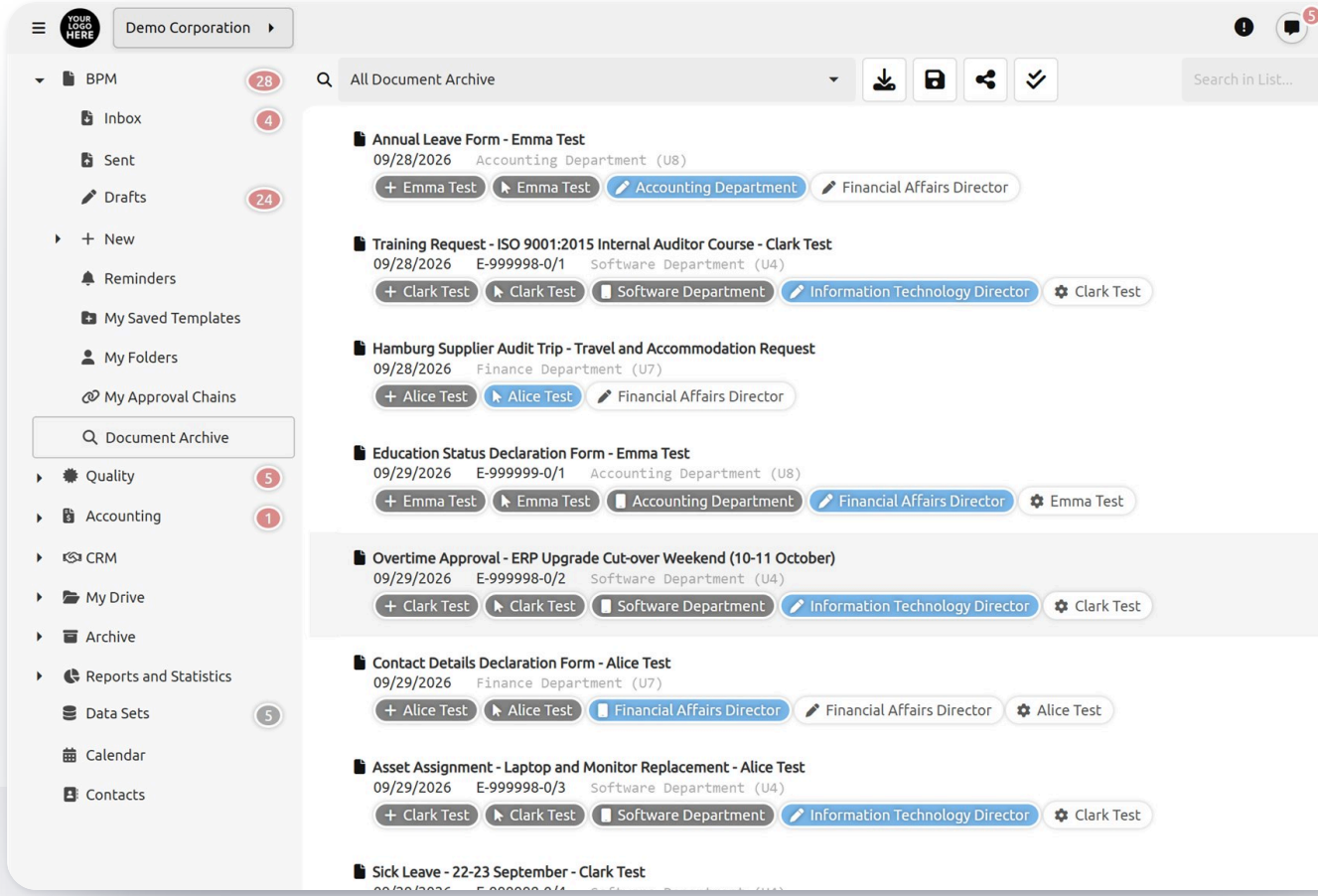
Document Management System

Standard File Plan Management

Document Type Management

Distribution Lists

Documenos® Document Management goes beyond document management by analysing your data and producing meaningful statistics that support better-informed business decisions. It records every transaction and provides analysis to increase efficiency and automate your processes, helping organisations reach their strategic goals faster and more effectively.



Features

Document Management System

Standard File Plan Management

Lets you create a file plan by document type and organise all documents in a standard structure.

Document Type Management

Defines custom fields for different document types and makes it easy to manage each type according to its needs.

Retention Plan Management

Manages document retention periods and tracks automatic archiving or disposal processes.

Distribution Lists

Offers listing and sharing features to easily distribute documents to specific groups or users.

Access Permission Management

Defines who can access a document and strengthens security by assigning specific access levels to users or groups.

Signature and Approval Chain Management

Defines digital signature and approval processes for documents, ensuring every step is traceable and secure.

Features

Document Management System

Free-Text and Form Templates

Lets you create document and form templates tailored to your needs and edit them easily with a drag-and-drop interface.

Bulk Document Creation

Speeds up processes with bulk uploading and archiving of documents from specific folders or email attachments.

Document Task Management

Makes it easier to track and organise business processes by defining document-related tasks.

Document Event Triggers

Provides triggers (email, SMS, exe, API, etc.) for events throughout the document lifecycle (creation, approval, signature, return, rejection, completion). It can also monitor your corporate mailboxes and create documents from incoming emails.

Electronic Signature Support

Allows internal and external users to add electronic signatures to document processes.

Download for Free

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Process Management System

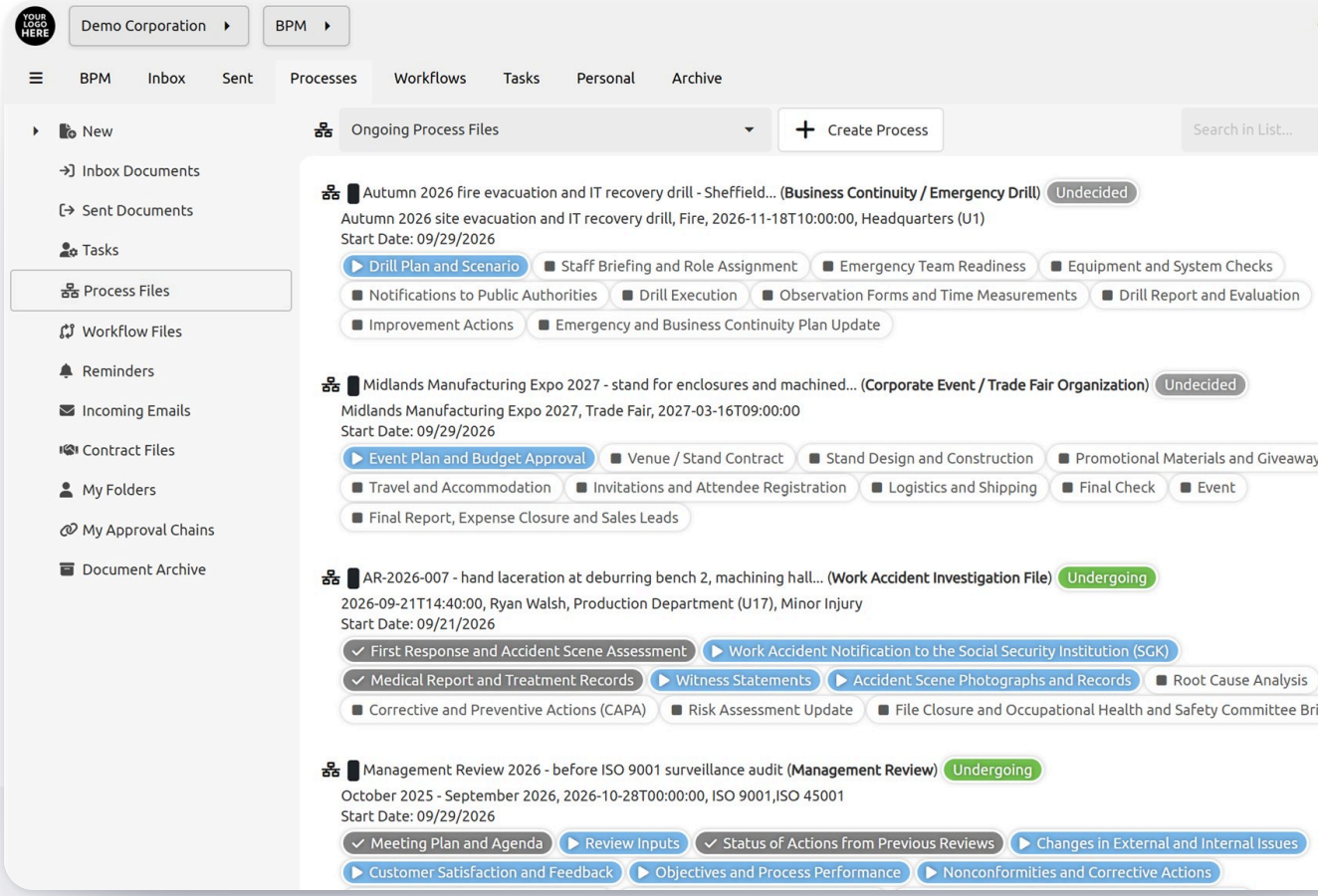
Easy Management of Complex Processes

Advanced Rule Engine

Dynamic Monitoring and Reporting

Flexible Integration

It provides a platform where complex business processes can be modelled with simple tools and process steps can be run synchronously or asynchronously, dependently or independently. Business processes that involve multiple departments, require tracking of multiple documents, files, tasks and more, and depend on inter-departmental coordination can be managed with maximum flexibility and in line with the rules you define for each process step.



Features

Process Management System

Complex Process Modelling

Lets you model simple or complex business processes step by step, with every process designed in a user-friendly interface.

Flexible Process Steps

Each process step can run together with one or more other steps and can be managed by multiple departments or users.

Rule-Based Process Management

Offers detailed configuration options for operations that require tracking documents, tasks or files within defined rules.

Multi-Department Coordination

Simplifies task distribution by defining processes that require coordination across multiple departments with maximum flexibility.

Notification and Approval System

When each process step is completed, automatic notifications and approval requests are sent to the relevant people to keep the process moving.

Process Monitoring and Performance Tracking

With performance analyses and process reports, you can monitor the progress of all your processes in real time and take actions that boost efficiency.

Features

Process Management System

Event Trigger Definitions

By defining automatic triggers at specific stages, the process can move on to the next step when certain conditions are met.

Authorisation and Access Control

Ensures secure, controlled work by defining specific access permissions for every step in the process.

Advanced Analytics and Reporting

Analyses data from completed processes and provides detailed reports for process improvement.

Flexible Process Configuration

Lets you tailor your business processes to your needs with easily adaptable process structures suited to every industry and business model.

Asynchronous Execution Model

Allows different process steps to run at the same time.

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Workflow Management System

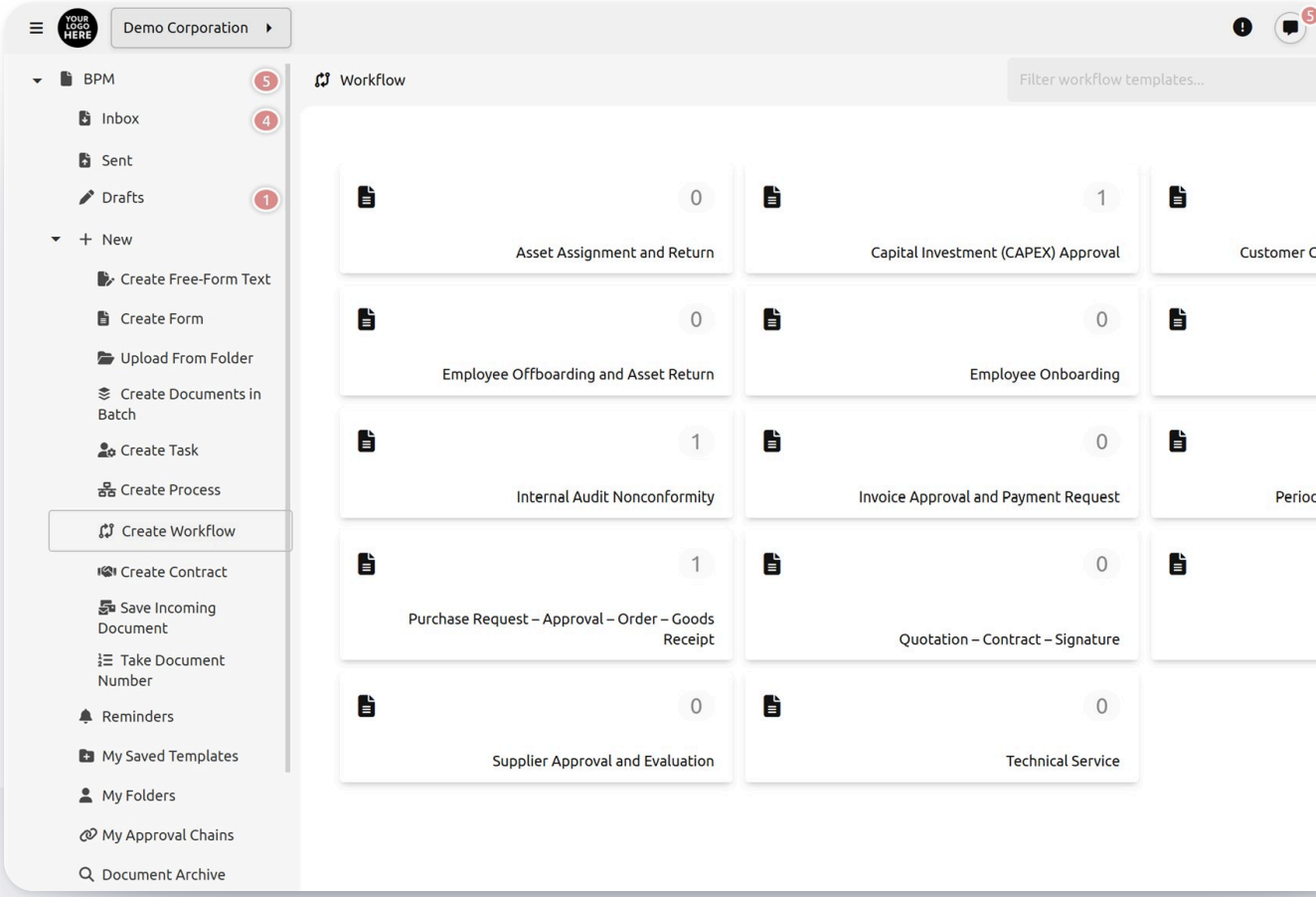
Dynamic Workflow Design

Flexible Authorisation

Notification and Monitoring

Scheduling and Automation

Documenos® Workflow Management lets you run your workflows within a dynamic structure. It allows you to define unlimited workflows without writing code, even for complex scenarios, and is designed so you can easily track every step and keep full control with flexible authorisation options.



Features

Workflow Management System

Dynamic Workflow Design

Provides dynamic workflows that can be defined and modified to suit each specific need.

Automatic Notifications

Keeps all relevant parties up to date by automatically sending notifications at every step of the workflow.

Role-Based Workflows

Restricts the workflow with role-based access so that only the relevant people can reach it.

Flexible Permission Definitions

Security is ensured by defining different permission levels for each workflow step.

Event Triggers

Keeps workflows moving automatically by defining triggers for events that occur at specific steps.

Document- and Task-Based Workflow

Defining workflows for specific documents or tasks helps work move forward faster.

Real-Time Monitoring

Ensures workflows run without interruption by monitoring every step in real time.

Status and Step Tracking

Improves workflow performance by tracking the status and progress of every step.

Email and SMS Notification Integration

Informs users about important workflow steps via email or SMS notifications.

Reporting and Analytics

Lets you evaluate completed workflows with analytics and reporting options.

Corporate Email Integration

Automatically triggers new workflows from emails received at your corporate email address.

Download for Free

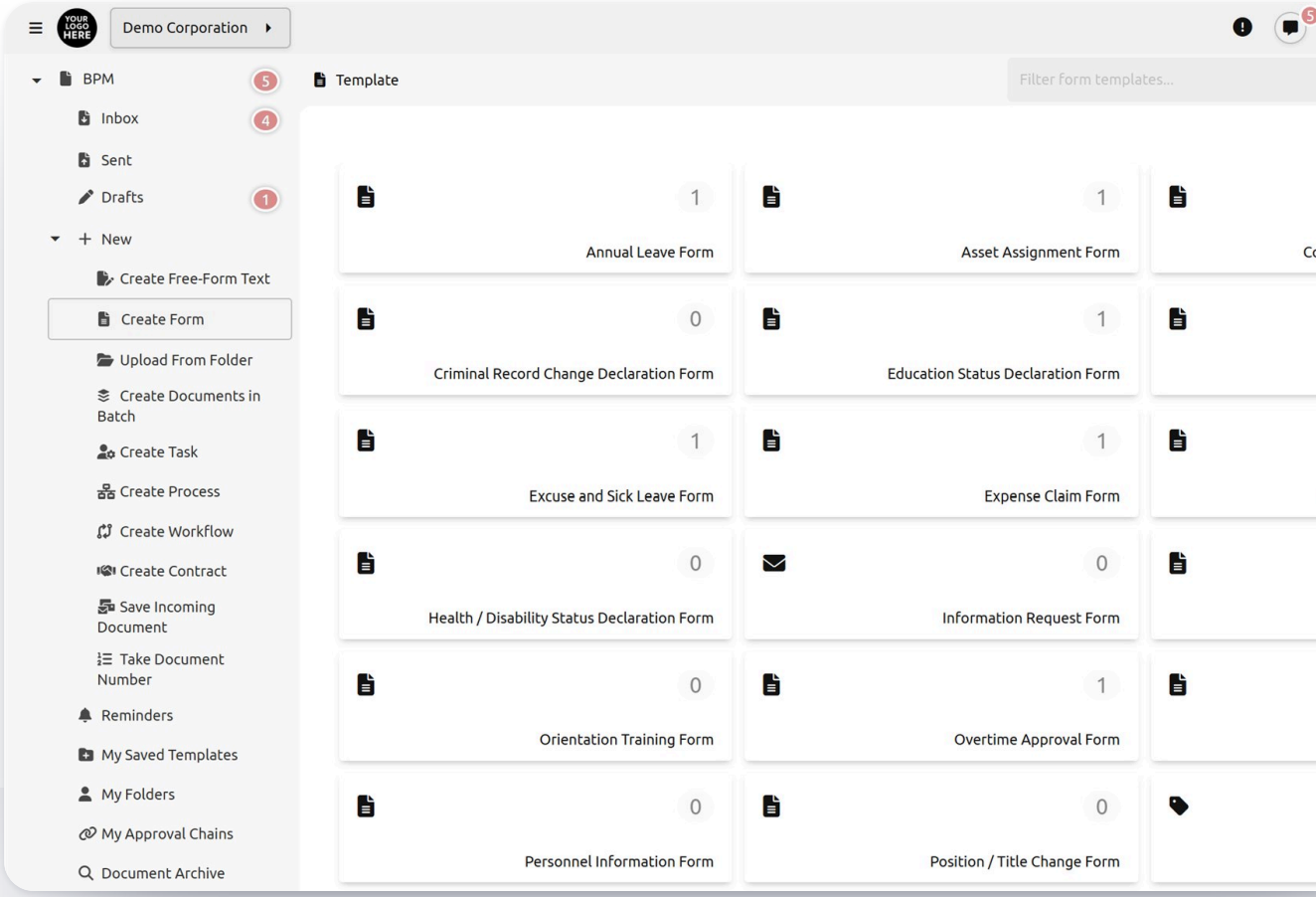
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Form Management System

Rich Field Types | Easy Design | Data Analysis and Integration | Multi-Platform Publishing

Form Management lets you design forms with the most flexible and user-friendly tools; with rich field types and customisable rules, you can create unlimited forms and manage your data effectively by integrating these forms into your business processes.



Features

Form Management System

Dataset Integration

Lets you create your own datasets, use the information in these datasets in your forms, and add form data to your datasets.

Easy Form Design

Lets you create forms quickly and easily by ordering fields and adjusting their widths, or by typing the field list line by line.

Rich Field Types

Supports more than 20 field types, including single-line text, multiple choice, date, time, geolocation, data range and list selection.

Rule-Based Form Customisation

Lets you customise the form-filling process by defining field-specific rules and descriptions.

Multi-Step Form Creation

Allows some fields on the form to be filled in by different people at different stages of the signature and approval chain.

Multiple Table Creation

Lets you collect detailed data by defining multiple tables and datasets on a single form.

Features

Form Management System

PDF Design and Publishing

Lets you save the forms you design as PDF, or publish them directly online to collect data from the public.

Business Process Integration

Lets you achieve automated data flow by including the forms you collect in your workflows and processes.

Flexible Access and Authorisation

Lets you define access and editing rights to forms, specifically for units or groups.

Event Triggers

Lets you integrate your forms with your company's other systems by defining event triggers for steps in the signature and approval process.

Multilingual Support

Lets you prepare form fields and instructions in multiple languages, so you can reach a broad audience.

Data Analysis and Integration

Using collected data in business processes. Automatically generating reports and analyses from form data.

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Task Management System

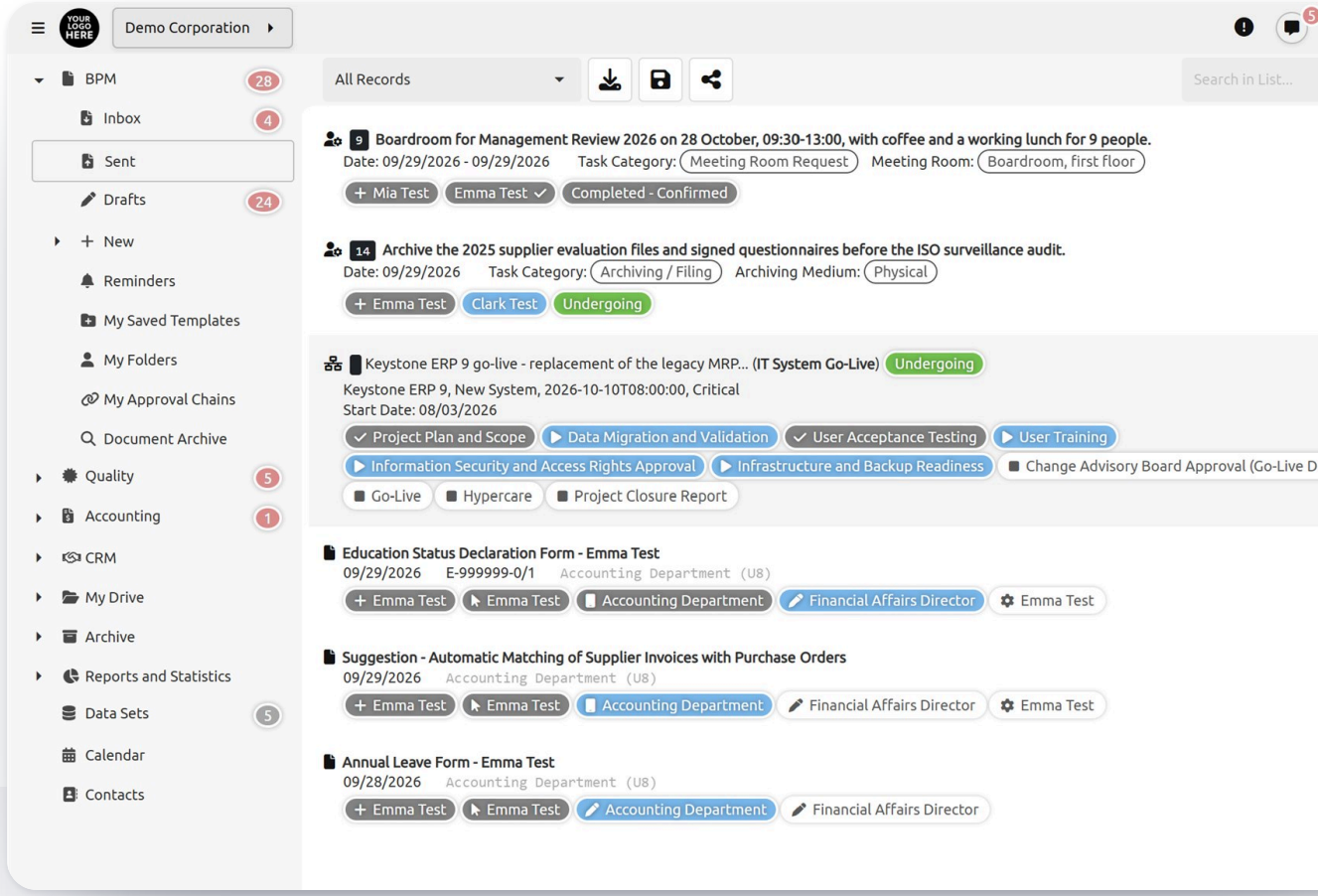
Easy Task Definition

Advanced Tracking Tools

Performance Management

Task Templates

In a busy work environment, every task matters. Task management has never been this simple, flexible, secure and measurable. Simplify your tasks and increase your productivity with Documenos®.



Features

Task Management System

Easy Task Definition

Based on permissions, you can edit tasks and easily create and assign them.

Advanced Tracking Tools

You can track task progress in real time and send reminders for unfinished tasks.

Performance Management

You can analyse productivity on a per-task basis. Define unlimited BI dashboards for task-based analytics.

Office Files Integration

You can easily attach Office documents to task records and request that the files be completed.

Data and System Integration

Reading from and writing to datasets, running queries or commands on databases, HTTP, SOAP and SAP service calls, writing files and running programs.

Notifications

Send email, SMS or in-app notifications to users, groups or unit managers, so everyone knows what they need to know, right when they need to.

User and Permission Operations

As a result of a task, add or remove group members, activate or deactivate user accounts, and assign or remove delegations. For example, when an onboarding task is completed, the new employee's account can be opened automatically.

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Archive Management System

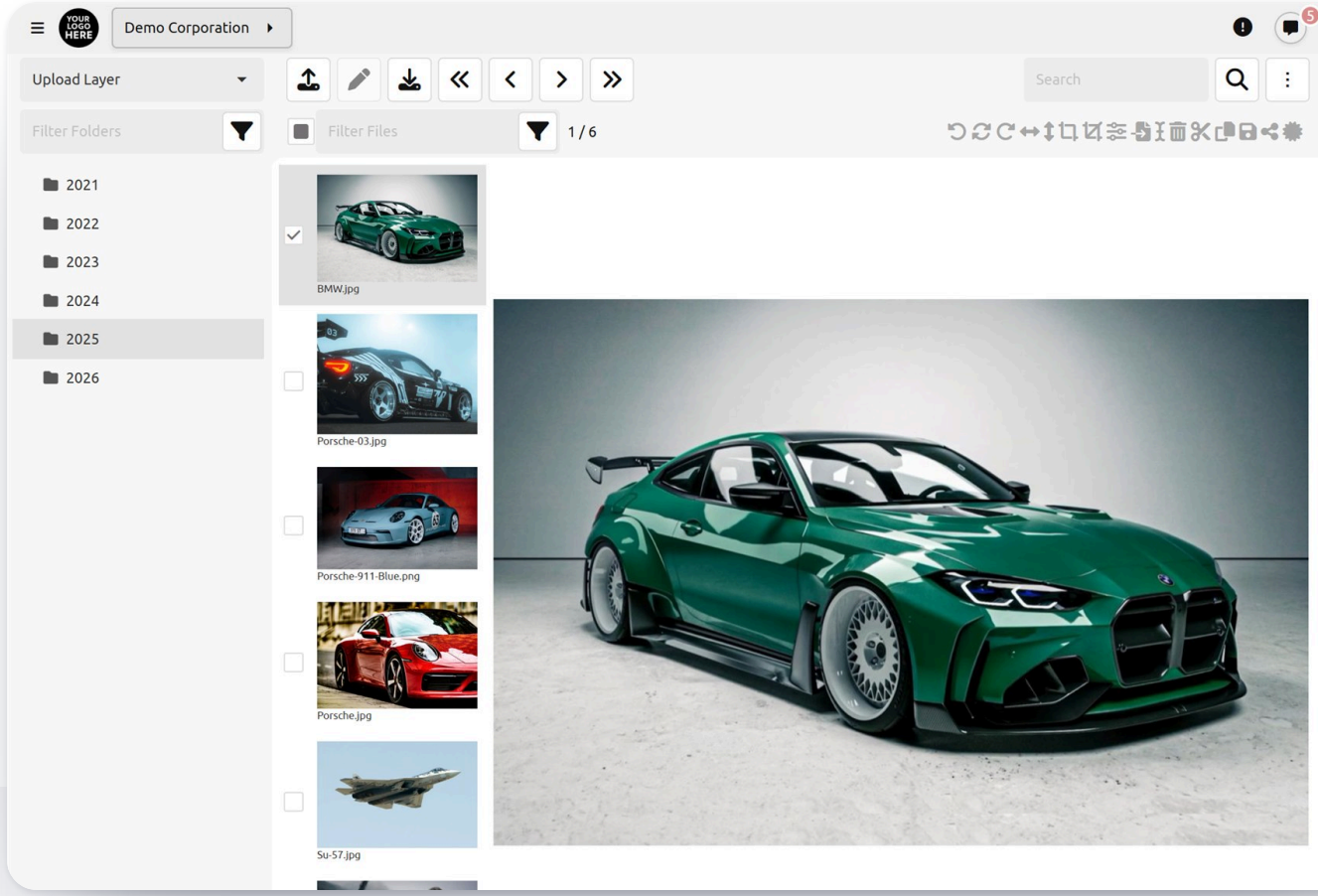
Multiple Archives

Automatic OCR and Automatic Indexing

Automatic Import Options

Extensive Security Options

The application's archive module is used to make available all kinds of digitised data, including books, pages, photographs, videos, or audio recordings.



Features

Archive Management System

Managing the Digitisation Process

Manages digitisation processes. Allows an unlimited number of dynamic index fields to be defined for each archive.

Managing Physical Archives

Manages physical archives across hierarchical levels such as building, room, cabinet and shelf, together with the asset types they contain.

Multi-Layer Security

In addition to access-level management, provides access settings at archive, layer and folder level. Gives researchers temporary, controlled access to archives.

Automatic Data Upload

Continuously and automatically loads data into the archive system from disk storage or FTP servers.

Multi-Layer Architecture

Spreads digital archive production processes across multiple layers to ensure process security, simplify complex processes and enable performance measurement.

Publishing and Sharing

Lets you share documents securely with internal or external users.

Content Editing Options

Lets you perform dozens of photo functions such as cropping, rotating and adjusting contrast, colour or sharpness directly in your web browser. You can also trim specific segments of videos to create new ones.

Features

Archive Management System

Statistics and Reporting

Provides archive usage statistics, file movements and access analysis.

Search and Privacy Settings

Provides permission-based search and access features for documents containing confidential or personal data.

Extensive Security Options

Access privileges can be set differently for each archive and customised by layer or folder.

Flexible Access and Sharing Options

You can configure in detail who can access any material in the archive, when and from where, and whether they are allowed to edit, download or share the data they access.

Automatic Indexing

Makes images added to the archive searchable through automatic OCR. With the help of artificial intelligence (AI), it converts speech in audio files to text in about 100 languages and enables search within videos.

Personal Portfolio Management

Allows users to manage their personal documents in private folders.

Download for Free

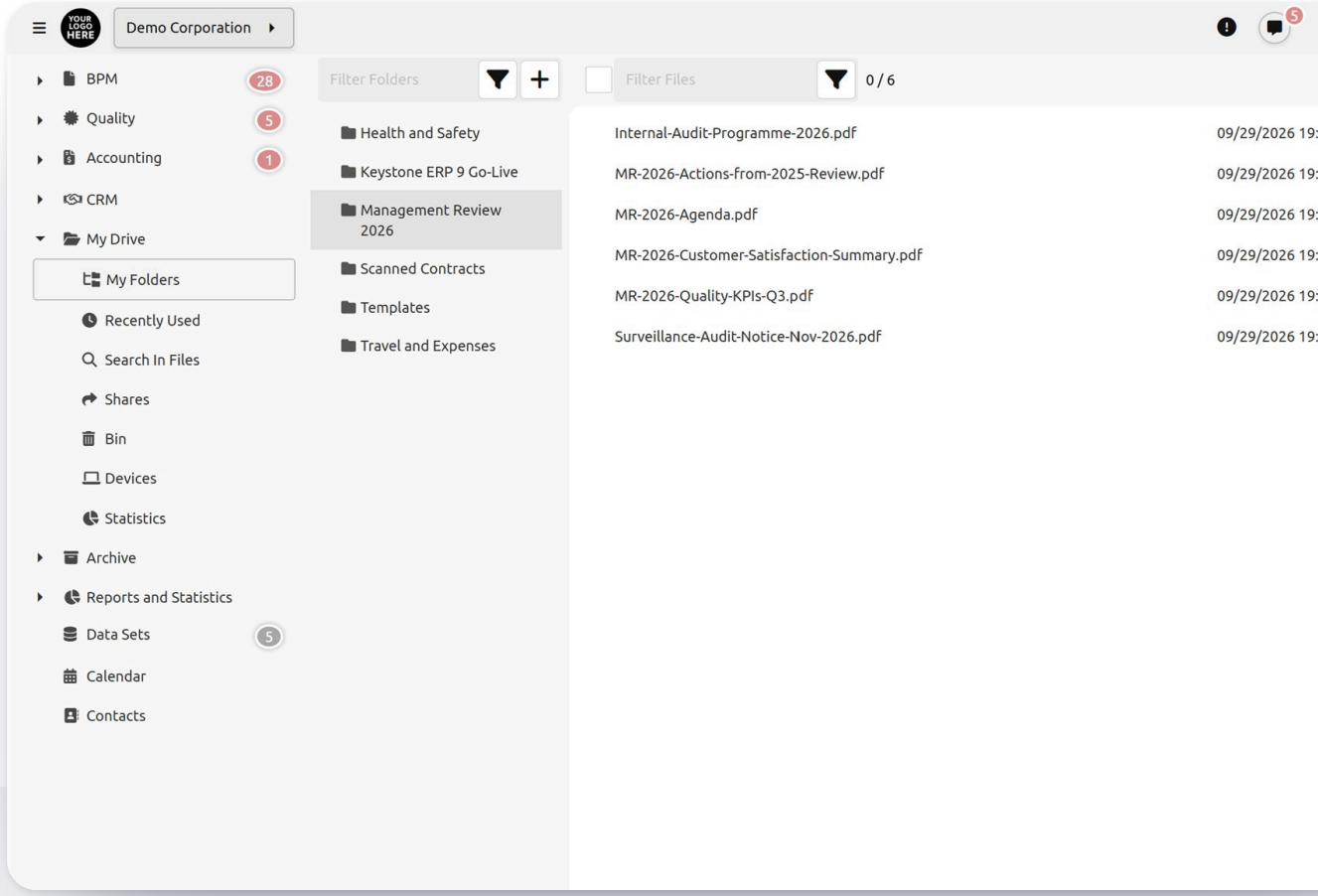
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Enterprise Drive System

Always in Sync | Folder Sharing | Document Editors | On Your Own Server

Do you need a product like Google Drive, Dropbox or OneDrive that runs on your organisation's own file storage systems, where your employees can save the sensitive data they produce in their work and share it securely with each other or with external users? Documenos® is an application built for your business.



Features

Enterprise Drive System

Folder Sharing

Share a folder with a Documenos® user or an email address, as read-only or read-write. External users receive their password by email and access the folder from their own page. You can set an expiry date and a folder quota for the share.

File Link

Send a file to users, to the members of a group, to email addresses or via a public link. The link can be valid from 1 hour up to 1 year, the number of downloads can be limited, and every download is logged with its time and IP address.

Secure File Sharing

You can manage secure file sharing between users or with external users.

File Storage Alternative

It provides a storage solution similar to Google Drive or Dropbox that runs on your on-premises servers.

User-Based Storage Quota

Set a default quota for all users and define user-specific quotas where needed; everyone sees the space they use on their own screen.

Features

Enterprise Drive System

Managing Deleted Files

It provides a recycle bin for deleted files; you decide how many days deleted files are kept.

Editing Office Files

There is no need to install office applications for your users. Word and Excel files can be created, edited and printed directly from the web browser.

Drive Access Statistics

It provides statistics that let you monitor Drive usage and the space used by file type.

Search Capabilities

It provides easy access to files by searching within file content and the text in images.

Multiple File Format Support

It supports viewing a wide range of file types in the web browser, including documents, photos, videos and other media files.

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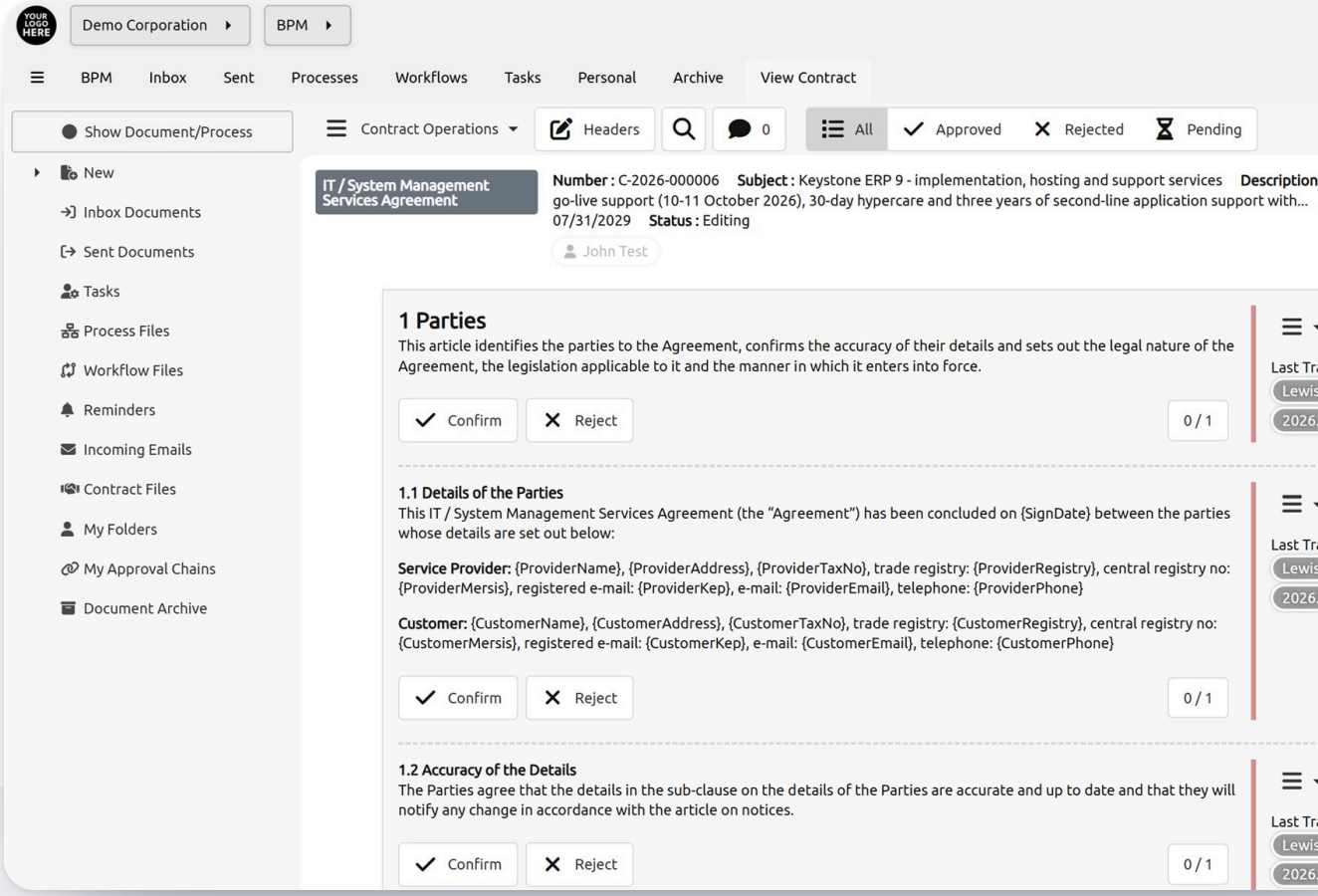
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Contract Management System

Intelligent Contract Management | Contract File Management | Contract Templates | Dynamic Processes

Documenos® lets you prepare your contracts in collaboration with your employees, managers and external parties. Documenos® automatically sends a link to the email address of your lawyer or the other party to the contract. Using the link, the contract can be edited or comments can be added. Creating contracts has never been this easy. Empower your business with Documenos® intelligent contract management.



Features

Contract Management System

Intelligent Contract Management

Contract drafting, editing and approvals are fully digital. Contract sharing via automatic email links.

Dynamic Processes

Tracks contract steps and keeps the parties informed of updates.

Full Control

Easy access to contract texts and approval statuses.

Contract Templates

An unlimited number of contract templates can be added to Documenos®.

Contract File Management

In the Contract Files list, contracts can be filtered by their content as well as by their status.

Reminders

Add reminders to a contract; you decide how many days in advance and at what time, with which message, and who is notified.

Automatic Renewal

"Auto-Renewing" contracts are extended when they expire and the parties receive an email; the others are marked "Expired".

Full-Text Search

Header fields, clause texts and the content of attached files are searched together; contracts also appear in the global search.

Lists by Stage

Contracts in preparation and signing, active, expired and cancelled contracts are kept in separate lists.

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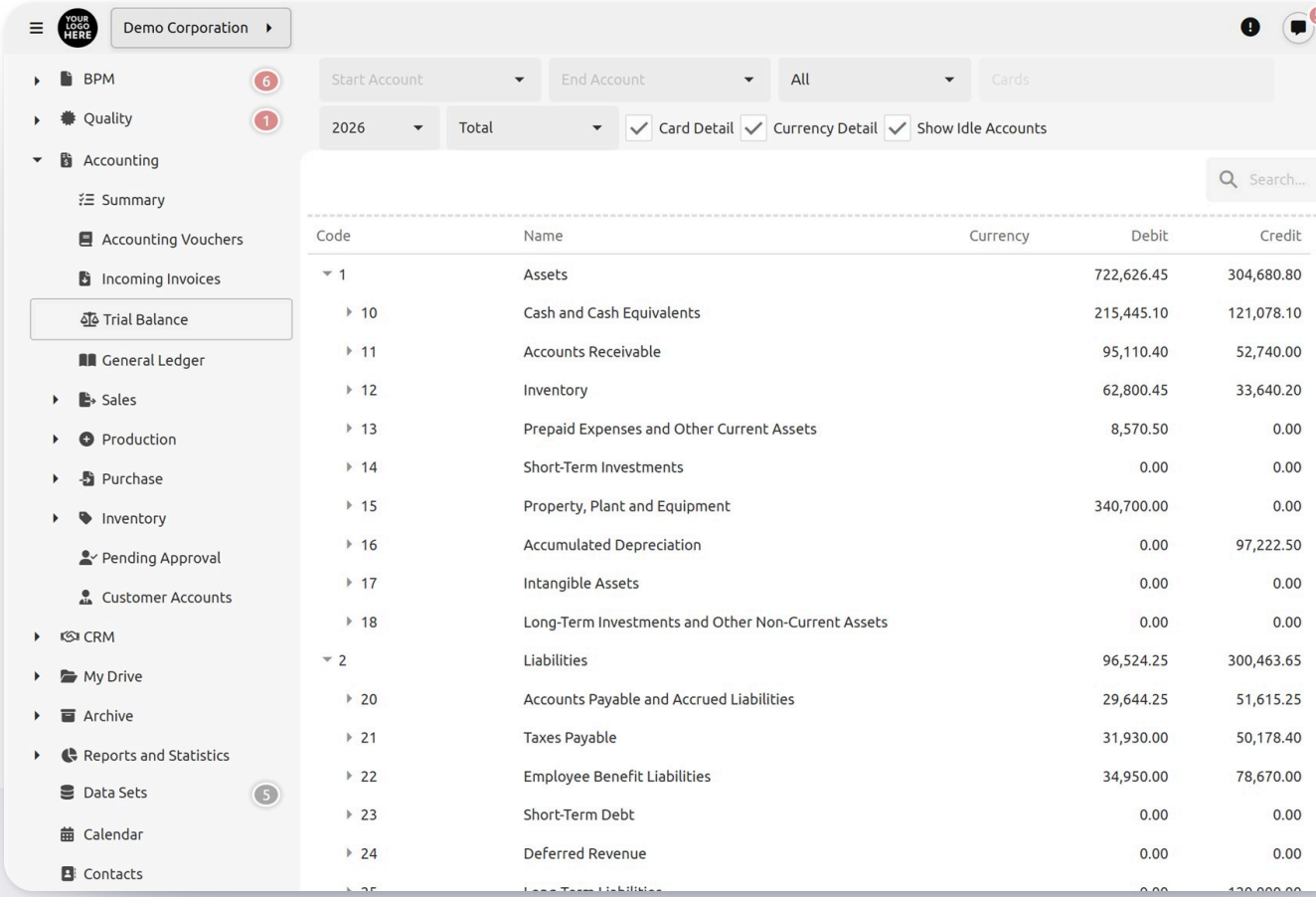
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Accounting Management System

- Customer & Supplier Account Tracking
- Bank & Cash Tracking
- Fixed Asset Tracking
- Basic Bookkeeping Module
- General Ledger Module
- Quotation Module
- Purchasing Module
- Order Module
- Production Module
- Sales Module
- Warehouse & Inventory Module

The Documenos® “Accounting Management Module” includes all the core features you would expect from accounting, stock and inventory management software.



Features

Accounting Management System

Chart of Accounts

Start with a ready-made chart of accounts available in ten languages; each account card is linked to its own ledger code.

Multi-Currency Vouchers

Debit/credit, currency and exchange rate on voucher lines; amounts are also converted into the company's base currency.

Trial Balance, Subsidiary Ledger, Summary

Drill down from the subsidiary ledger to the voucher with one click; view reports by currency and export them to Excel.

Outgoing Invoices

e-Invoice (basic and commercial) and e-Archive. The e-document queue shows the status of every submission: queued, sent, approved by GİB, accepted, rejected. You can check whether the recipient is registered for e-Invoice.

Incoming Invoices

Incoming invoices are retrieved regularly. When accepting, you match each line to a stock, income, expense or fixed asset card and the purchase document is created automatically; when rejecting, you are asked to enter a reason.

Inventory

Incoming, outgoing and remaining quantities by warehouse, stock class and date; running balance in movement lists.

Reserved Stock

Monitor stock reserved for sales representatives and transfer a reservation to another record when needed.

Warranty and Shelf Life

Products tracked for warranty period and shelf life appear in separate reports; query by serial number.

Minimum Stock

Stock cards that fall below the minimum level appear in a single list.

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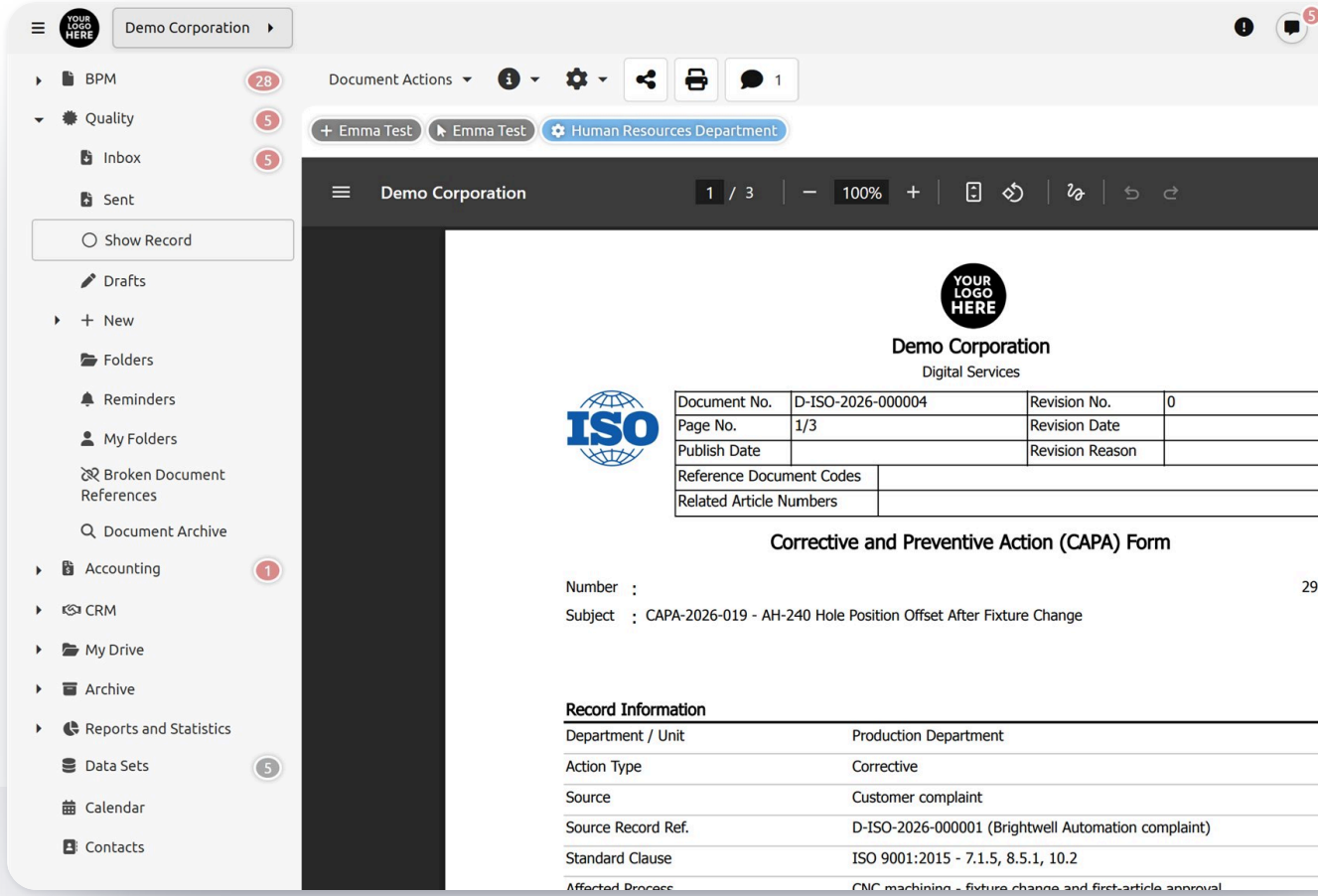
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Quality Standards Management System

Comprehensive Tools | Revision Management | Manage with Ease | Detailed Quality Reports

The purpose of the Quality Management Module is to provide companies/institutions with the toolset they need to manage their quality standards. With the Quality Management Module, all international or national quality standards (ISO, CE, TÜV, DIN, BSI, AFNOR, UNI, JIS, GOST, UNE, AISI, SAE, ASTM, TSE, etc.) can be managed easily and flexibly.



Features

Quality Standards Management System

Revision Tracking

Records every revision of documents and provides access to previous versions.

Audit Preparation

Helps you prepare and organise the quality documents required for internal audits.

Approval and Signature Chain

By creating approval and signature processes on documents, it lets you authorise the creation, editing, review and approval stages of quality documents exactly as you wish.

Version Publishing

Enables revised quality documents to be published within the organisation.

Access Control

Controls access to quality documents so that only authorised users can view them.

Folder Management

Lets you manage and share all content related to quality standards in folders.

Related References and Clause Numbers

Add the standard's related clause numbers and the cited document codes to each record; track broken references in a report.

Detailed Search

Detailed and full-text search across quality records; published, all and cancelled records in separate lists.

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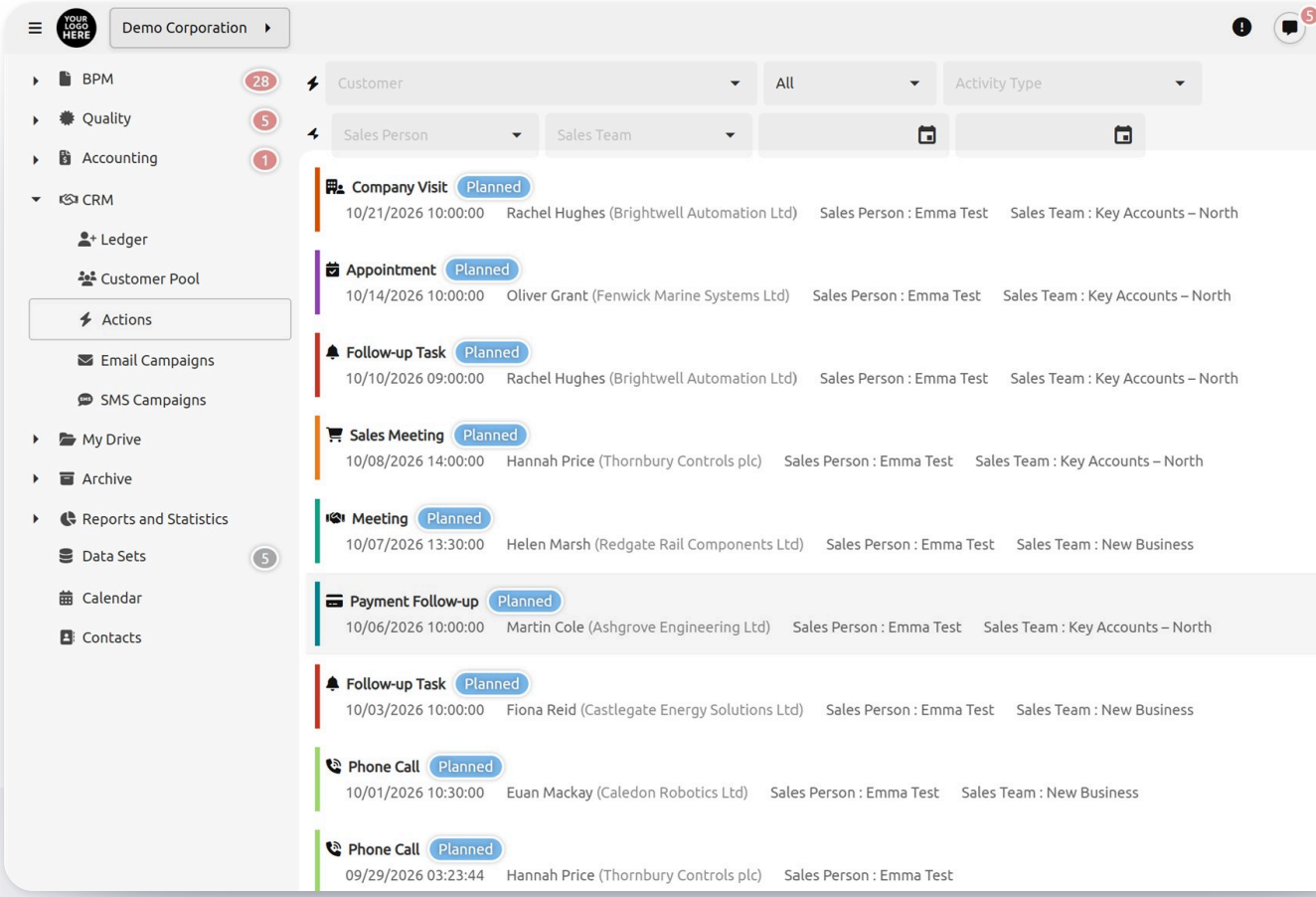
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Customer Relationship Management System

Leads | Customer Pool | Actions | Sales Teams | Email and SMS Campaigns

Collect your leads, distribute them to your sales representatives, record every call and visit, and send your campaigns. Documenos® CRM works on the same platform as your documents, calendar and accounting.



Features

Customer Relationship Management System

Email Campaigns

Build emails with the drag-and-drop designer, write the content in ten languages and send a test message. Send to everyone at once or in batches at intervals, and track the number of messages sent and opened.

SMS Campaigns

Run text message campaigns through your configured SMS provider with the same targeting and sending options.

Targeting and Unsubscribe

Choose the target audience from directory folders or individual contacts. People who unsubscribe are automatically excluded from subsequent email and SMS campaigns.

Sales Teams

Set up sales teams with multilingual names, define their members, and set teams as active or inactive.

Everyone Sees Their Own Customers

A representative without the relevant permission sees only their own customers and actions; the rule is also enforced on the server.

Granular Permissions

Separate permissions for campaigns, leads, the customer pool, assignment, actions, action types and sales teams.

Ready for Reporting

Customer and action data is transferred to the business intelligence database and can be used in your reports and dashboards.

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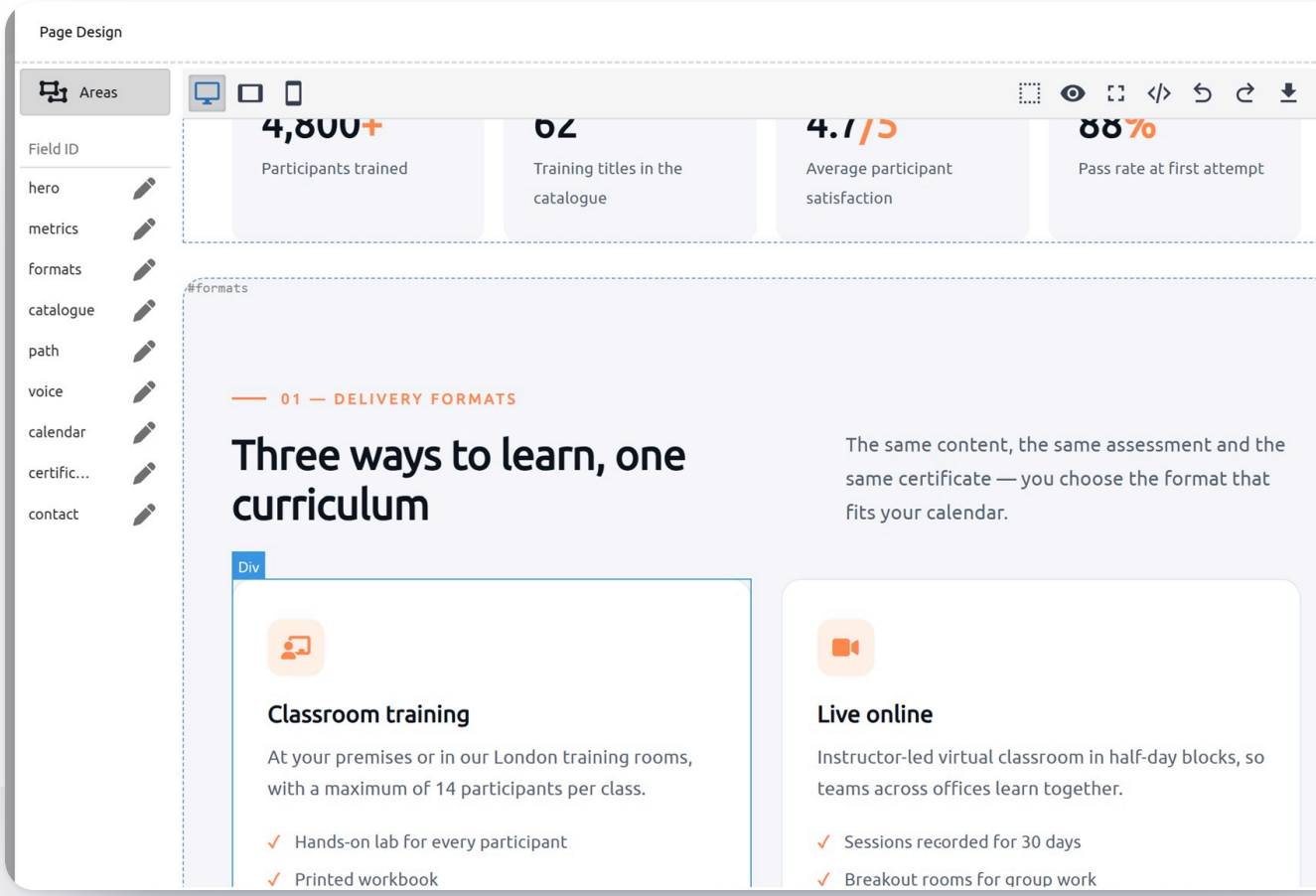
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Content Management System

User-Friendly | Data Integration | Dynamic Panels | Unlimited

A CMS, or content management system, is a software application that manages the digital content of a website. There are hundreds of options online for building and publishing a static web page. What really matters, however, is building dynamic web pages where you can capture data and publish content integrated with your company's/organisation's processes, workflows, and document and task management. Documenos® includes a lightweight content management system module. You can use it to manage the creation and modification of digital content. Documenos® CMS is typically used for enterprise content management and custom web content management. Serving as a user-friendly system for website content development, Documenos® CMS functions let individuals build websites, publish Documenos® content on them and update web page front ends without writing code.



Features

Content Management System

User-Friendly

Serving as a user-friendly system for website content development, Documenos® CMS functions let individuals build websites, publish Documenos® content on them and update web page front ends without writing code.

Data Integration

Documenos® CMS consists of two parts that work together to apply code to your website's infrastructure: a content management application (CMA) and a content delivery application (CDA).

Widget-Based

The CMA is the front-end user interface that displays and saves changes to your site. It is the CMA that lets users easily add, modify and remove content pages, components and widgets.

Reusable Components

The CDA acts as the website administrator: it takes the changes made and delivers the content to update the website. Documenos® manages this part for you. All you need to do is configure the content of the sections you add to your pages correctly with data connections.

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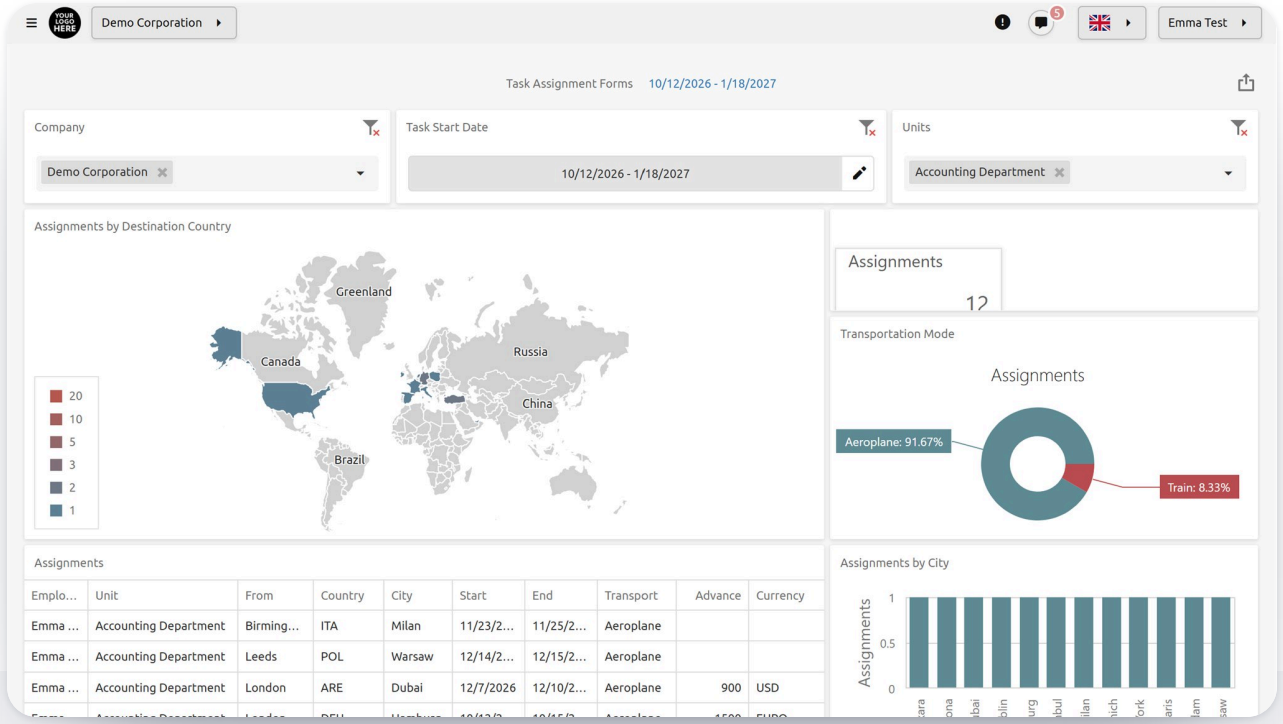
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Reports

Data Dashboard | Visualised Reporting | BI Permission-Based Data Visualisation | BI Live Filters

Every application benefits company management only to the extent that it can report business intelligence data. Documenos® presents data in the format you need. From data to decisions: your reporting solution is Documenos®



BI Visualised Reporting

With Documenos® Data Dashboard components, you can personalise your data through a drag-and-drop interface and easily track key KPIs.

Exportable BI Reports

By clicking the Export button, the entire page content can be downloaded in PDF, PNG or XLSX format from both the design and viewing screens.

BI Permission-Based Data Visualisation

Users need the “Can Edit Data Dashboards” permission to define or design a data dashboard page or edit existing pages. Who can view each page is specified individually.

BI Live Filters

Thanks to the filters defined in the data dashboard, you can instantly reach the data you want to see.

Features

Reports

Visualisation Types

Grid, pivot, chart, pie, treemap, gauge, card and map panels are dragged from the toolbox onto the page and linked together with range, date, list and tree filters.

Data Sources

Alongside the Documenos BI database, MS SQL, MySQL/MariaDB and PostgreSQL databases as well as Excel, text, XML and JSON files can be used as sources. Queries are built with a visual query designer.

Map Panels

World and continent maps come ready to use. For country and city-level visualisation, the organisation can use its own map data.

Publish on Your Website

Dashboard pages marked as published can be embedded in any website with an Iframe code. The page is shown only on sites at the allowed addresses.

Move Between Installations

Dashboard pages can be downloaded as a .dost package and imported into another Documenos installation. Database connections are adapted automatically during import.

Archive Reports (Daily and Monthly)

Documenos® offers two different PIVOT report sources that give you daily and monthly totals of the operations performed in the Archive module.

Features

Reports

Archive Content Summary

With the archive content summary report, Documenos® archives show in real time how many items each archive contains and how much space they occupy in total.

Archive Statistics

All Documenos® archives are displayed together as a pie chart in the archive statistics report, according to the percentage of space they occupy.

Document Content Analysis Report

Documenos® stores the content and header fields of all documents produced in the document and process module (as free text or from form templates) as statistical data and lets you analyse them.

Process Analysis Report

All header data of Documenos® process files can be analysed in a PIVOT table.

Workflow Analysis Report

All data obtained from Documenos® workflows can be analysed in a PIVOT table.

Download for Free

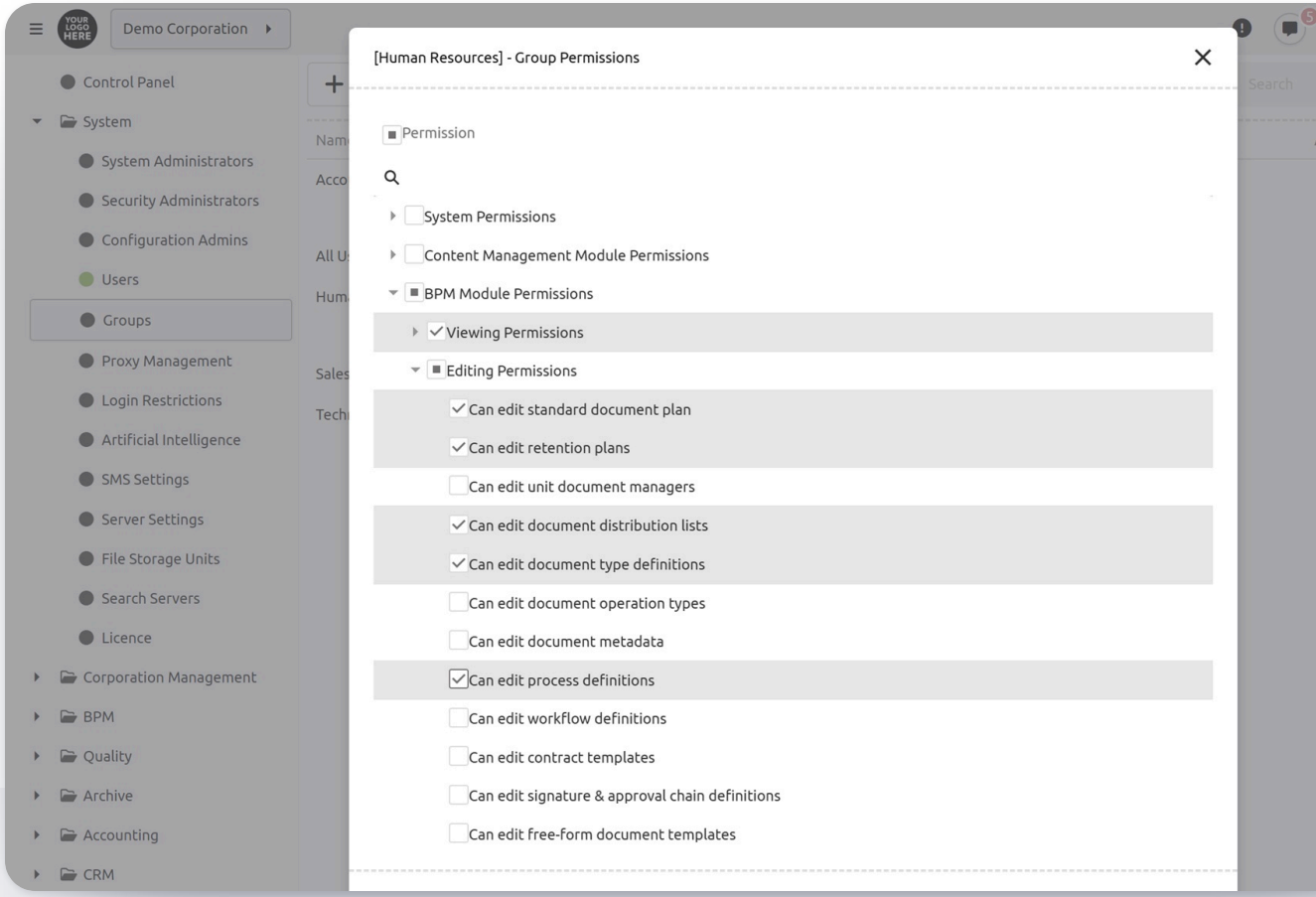
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Security and Permissions

Rights Management | Personal & Confidential Data | Restriction Mechanism | Flexible Proxy System | Encryption | Detailed Event Logs | Secure Sharing

In Documenos®, authorisation is a multi-dimensional concept.



Features

Security and Permissions

Personal & Confidential Data

Documenos® uses four different security concepts: access level, personal data, confidential data and operation permissions.

Restriction Mechanism

Access security starts at the archive, folder and file level. In Documenos® archives, the first level of access security is the concept of an access level specified on the archive, folder and file. The access level is specific to each company/organisation and may vary.

Flexible Proxy System

Work doesn't stop, even when someone is away. To ensure the continuity of business processes, Documenos® offers a highly flexible and easy-to-manage proxy (delegation) system. When a task is performed by proxy, a note stating on whose behalf it was done is also added to the event logs.

Encryption

Your passwords can't be read — not even on the server. Provides a high level of data security through Multi-Factor Authentication (MFA), TOTP standards and strictly controlled database access. All access passwords for external resources are stored encrypted and are hidden even from system administrators who can access the Documenos® servers.

Detailed Event Logs

Who did what, when and where? Records from every module are monitored on a single Logs screen. Logs are provided for reading only; no screen allows a log entry to be changed or deleted. History stays exactly as it happened.

Secure Sharing

Share, and decide who gets access, for how long and how many times. Every share has a validity period and a download or view limit. When the time runs out or the limit is exceeded, the link becomes invalid automatically; you don't need to revoke it.

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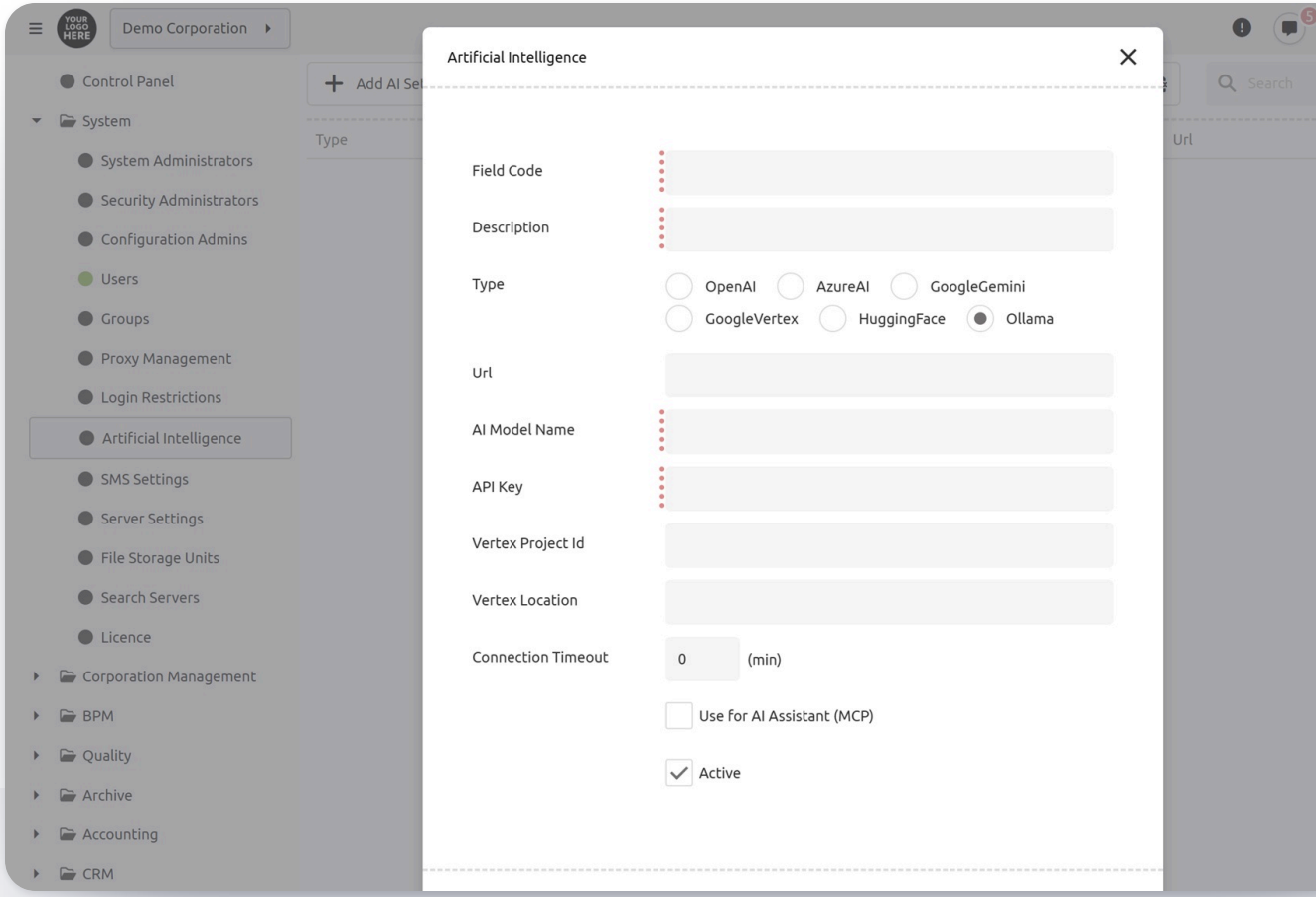
AI and Face Recognition

AI Support

Face Recognition and Face Matching

Translation Services

In Documenos®, AI is not a separate window you open to ask questions. It is bound to the definition of the field where you create content: the prompt knows which fields to read from and which fields to write the result to.



Features

AI and Face Recognition

One Prompt, Multiple Fields

Input and output fields can be multiple: the prompt takes information from several fields on the screen all at once, sends it to the AI agent, and can write the response back into multiple fields separately. The organisation defines the template once, so users don't have to rewrite the same prompt every time.

Connect Your Own Assistant

Documenos® hosts an MCP (Model Context Protocol) server. Users generate their own access key, and the AI assistant they use can connect to Documenos® to list documents, tasks, processes and workflows and act on them. The assistant works with the user's own permissions: the AI assistant cannot access any document or information the user can't. Its actions go through the same permission checks and are logged.

Speech to Text

Speech in audio and video files is transcribed in about 100 languages and added to the search index, so you can find a phrase spoken in a meeting recording by searching for it.

OCR

Text is extracted from scanned documents and photos, so even a paper stored only as an image shows up in searches.

Features

AI and Face Recognition

Face Recognition and Face Matching

Documenos® Archive detects faces in the photos you upload automatically with AI.

The System Recognises

When you identify a face, the system rescans the archive for similar faces. It also automatically matches familiar faces in newly uploaded photos.

Search by Person's Name

Identified people are added to the photo's archive index. This lets you search your archive by person's name.

Translation Services

Enjoy the convenience of automatic translation into all supported languages. Services are chained in order of priority; when a provider hits its quota or does not respond, translation automatically moves on to the next service and your workflow never stops.

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Enterprise Infrastructure

Multi-Company Infrastructure

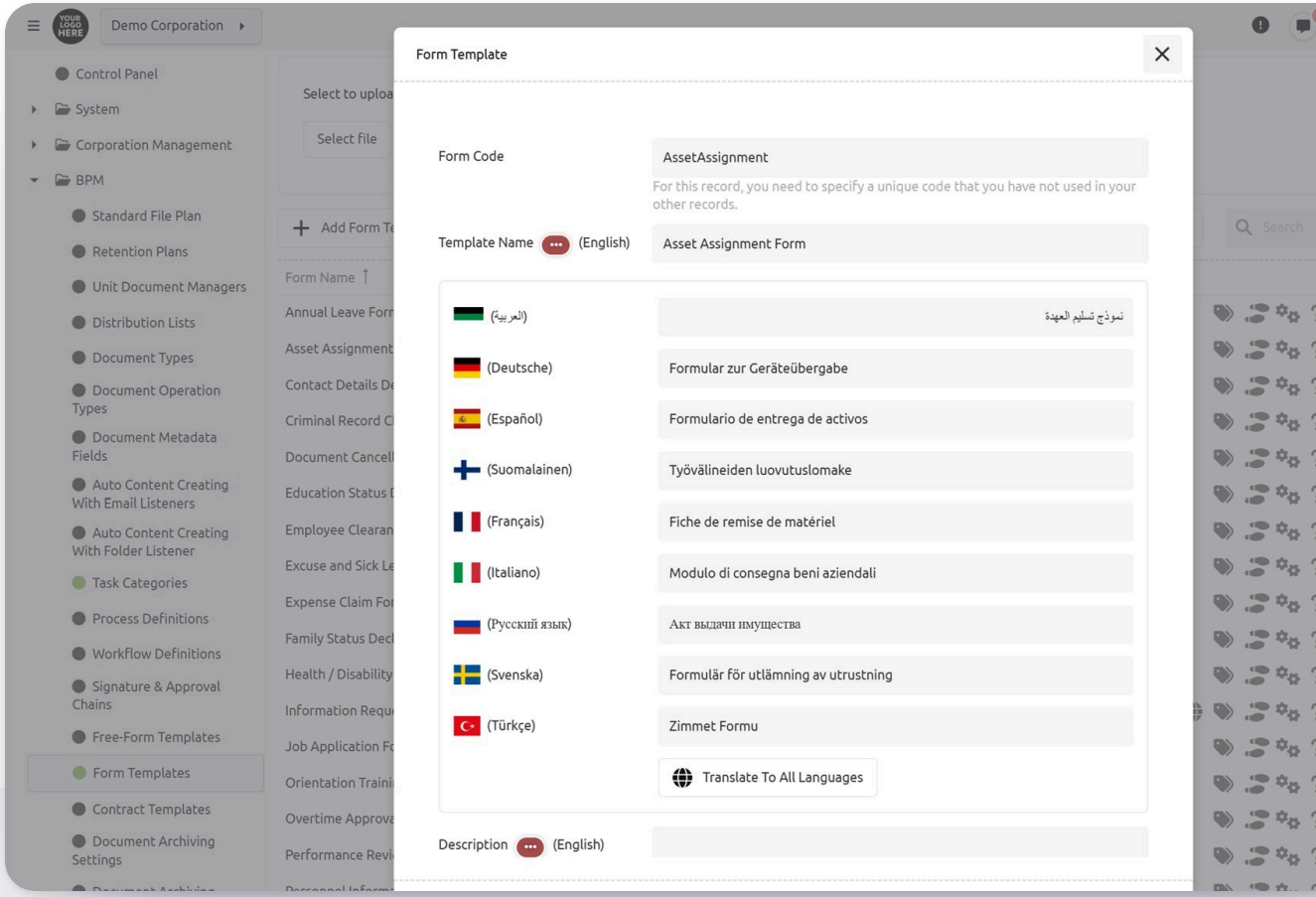
Multi-Language Support

Industry-Agnostic Platform

Multi-Layered Architecture

Data Sources

Documenos® has a multi-company architecture. After downloading the software and installing it on your own servers, you can host multiple companies/organisations on the same server, on the same hardware and the same software.



Features

Enterprise Infrastructure

Multi-Language Support

Multi-language support across all screens and content types. The application interface supports ten different languages. The language can be changed at runtime from the top right corner. It also offers multilingual and automatic translation support for all user-defined content.

Industry-Agnostic Platform

Documenos® is designed to be industry-agnostic; it offers a flexible toolset that adapts to the specific digital transformation needs of every industry. In Documenos®, processes, workflows, data sources, forms and documents are built to be designed entirely according to your needs. What's more, for changes like these you absolutely don't need to know how to code or buy expensive support packages.

Multi-Layered Architecture

Documenos® runs on a multi-layered architecture that allows different archives to be managed with different security, quality and storage policies. The OCR, FaceDetection-Recognition and AutoSeparation functions can be set to run on a specific layer.

Data Sources

Make the data in your external systems part of your workflows. Some Documenos® modules can be configured to read data from or write data to external sources. All it takes is to first define the connection as a "Data Source".

Features

Enterprise Infrastructure

Automation Actions

"Read Record from Database" and "Run Command on Database" actions in documents, forms, processes, workflows and tasks; parameters are filled from form fields.

BI Report Design

Flagged MS SQL, PostgreSQL, MySQL and MariaDB sources can be used directly in the business intelligence dashboard designer.

Automatic Data Import

Data is transferred from Excel and text files to the organisational chart, users or a dataset at intervals you define.

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